

**Common Transaction form**

Purchase     Redemption     Switch     Change of Bank Details     Change of Mobile/Email Id  
 Nominee Updation     Change in Broker

Folio / Account No. : - \_\_\_\_\_  
First Holder Name:- \_\_\_\_\_  
Second Holder :- \_\_\_\_\_  
Third Holder : - \_\_\_\_\_  
Scheme Name: - \_\_\_\_\_

**ARN: - Bonanza Portfolio Ltd - 0186**

**EUIN No: E117674**

**Sub-broker Code : \_\_\_\_\_**

Plan : Regular    Option : \_\_\_\_\_

**Redemption Request**

Please redeem Rs. \_\_\_\_\_  
or Units \_\_\_\_\_

**Switch Request**

I/We would like to switch Rs. \_\_\_\_\_  
or units \_\_\_\_\_

**Additional Purchase**

Amount Rs. \_\_\_\_\_  
In words \_\_\_\_\_  
Drawn On \_\_\_\_\_  
Cheque Date: \_\_\_\_\_ Cheque No. \_\_\_\_\_

From: \_\_\_\_\_  
To:- \_\_\_\_\_

**Kindly update my Email Mail Id:**

**Kindly update my Mobile No. \_\_\_\_\_**

**Change of Bank Details** (Mandatory enclosure- Old bank and New bank Cancelled Cheque)

Old Bank Name : \_\_\_\_\_ New Bank Name : \_\_\_\_\_  
Branch : \_\_\_\_\_ Branch : \_\_\_\_\_  
IFSC Code : \_\_\_\_\_ MICR Code : \_\_\_\_\_ IFSC Code:- \_\_\_\_\_ MICR Code \_\_\_\_\_  
Old Account Number : \_\_\_\_\_ New Account Number : \_\_\_\_\_

**Nominee Registration**

Kindly add / update \_\_\_\_\_ as my nominee.    Allocation % : \_\_\_\_\_  
Date of Birth : \_\_\_\_\_ Guardian Name (In case of Minor): \_\_\_\_\_

**Change in Broker**

Kindly change the distributor/ broker code and update the New Broker details in my /our folio number/s as given below

**New ARN :**                      **New Broker Name:**                      **New EUIN No: E** \_\_\_\_\_

I / We understand that distributor / broker code change is applicable for all schemes and investments at the Folio level and will be processed on a prospective basis only.

**Signatures:**

<b>1<sup>st</sup> holder</b>	<b>2nd holder</b>	<b>3<sup>rd</sup> Holder</b>

**Acknowledgement Slip**

We acknowledge the receipt of the request for Purchase / Withdrawal / Switch / Change of Bank Details / Change of Mobile / Email Id / Nominee Updation / Change in Broker [subject to scrutiny & other verifications]

Received from: \_\_\_\_\_ Folio No: \_\_\_\_\_ Scheme Name: \_\_\_\_\_

Date of Receipt : \_\_\_\_\_ (Subject to Fund's requirements from time to time)